



J. RYAN SACRA

Partner

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Ryan Sacra practices in the areas of Energy (both E&P and Midstream) and Corporate and Securities. He has assisted companies ranging from privately-held businesses to Fortune 500 companies with a variety of matters, including business formation and planning, joint ventures, public and private offerings of securities, private equity funding, securities regulation and compliance, and acquisitions and dispositions. He has also represented both sponsors and conflicts committees in connection with dropdowns to master limited partnerships. The clients represented by Mr. Sacra have been engaged in energy, communications, venture capital, aviation, manufacturing, software development, retail and other industries. Mr. Sacra practiced in New York City for two years and is a member of the Bar of the State of New York as well as the Bar of the State of Oklahoma.

Other Activities and Interests

Two kids: 16-year-old son and 14-year-old daughter

Married to Dr. Katie Warlick

Member of the Choctaw Nation

Interests include exercising, reading, fishing, investing, and snow skiing

Experience

Negotiation of contribution agreements on behalf of a NYSE sponsor in a series of drop downs of equity interest to its majority owned NYSE MLP in three separate transactions valued in excess of \$850,000,000

PRACTICES

- Business Formation and Organization
- Capital Markets and Securities Offerings
- Corporate and Securities
- Corporate Compliance and Governance
- Energy
- Energy Business Transactions
- Mergers & Acquisitions
- Securities Regulation and Compliance

INDUSTRIES

- Aviation and Airlines
- Manufacturing & Distribution
- Transportation and Logistics

EDUCATION

- University of Oklahoma, J.D., 1996
- University of Oklahoma, B.B.A., 1993

Sale of undivided oil and gas interest of independent oil and gas company in a transaction valued in excess of \$620,000,000

Combination and reorganization of two private manufacturing companies into a single organization valued in excess of \$200,000,000 through a strategic non-cash transaction

Purchase of equity interest of natural gas gathering and processing company valued in excess of \$300,000,000 for a NYSE company

Negotiation of contribution and organization documents with private equity sponsor on behalf of an independent oil and gas company involving capital commitments in excess of \$250,000,000

Negotiation of contribution and organization documents of pipeline joint venture on behalf of a NYSE company involving capital commitments in excess of \$190,000,000

Representation of conflicts committee of NYSE MLP in connection with the drop down by its sponsor of equity interest in a transaction valued in excess of \$52,000,000

ADMISSIONS

Oklahoma - 1996

New York - 1999

Honors & Recognitions

Recognized by *Chambers & Partners USA* as a Top Oklahoma Corporate/Commercial Lawyer (Band 2), 2017 - present

AV Preeminent[®] rated by *Martindale-Hubbell*

Listed in *The Best Lawyers in America*[®] (2018 - present)

Selected as a *Super Lawyers* - Rising Star honoree in the area of mergers and acquisitions

Community & Professional

Tulsa County Bar Association, Corporate Counsel Section

Oklahoma Bar Association

New York City Bar Association

American Bar Association, Business and Legal Opinion Sections

News

58 Conner & Winters Lawyers Recognized in 2026 Edition of *The Best Lawyers in America*®
08.29.2025

30th Edition of Best Lawyers® Recognizes 67 Attorneys from Conner & Winters
08.18.2023

29 Attorneys Selected to 2022 Super Lawyers & Rising Stars Lists
11.14.2022

Conner & Winters Wins Oklahoma Access to Justice Foundation Pro Bono Award
11.08.2022

Oklahoma Super Lawyers Names Conner & Winters Attorneys to 2021 Lists
10.21.2021

Conner & Winters Attorneys Honored by Chambers USA 2021
05.26.2021

Peers Rank Conner & Winters Lawyers as the Best in their Field
09.16.2020

Conner & Winters Announces New Leadership Team
09.11.2019

Conner & Winters Announces Leadership Team
01.08.2019

Congratulations to the 59 lawyers from Conner & Winters who were recognized in The Best Lawyers in America© 2019.
08.15.2018

Conner & Winters Recognized by Chambers USA 2018
05.03.2018

58 Conner & Winters Attorneys Named to 2018 Best Lawyers in America List
08.15.2017

J. Ryan Sacra

Conner & Winters Announces Leadership Team

07.25.2017

CONNER & WINTERS HONORED BY CHAMBERS USA 2017

05.26.2017

Alerts & Publications

Employment Law Alert: Practical Advice for Employers Considering Mandatory Vaccination Policies in the Workplace

08.11.2021

59 Conner & Winters Attorneys Recognized by Best Lawyers in America

08.16.2019