

→ Syndicated Credit Facilities

Sheppard Mullin represents lenders, agents, participants and borrowers in syndicated credit facility transactions. Our expertise ranges from short term unsecured and secured facilities to international banking facilities with multi-jurisdictional collateral issues, ranging in amounts from \$20,000,000 to over \$3,000,000,000.

Sheppard Mullin advises financial institution clients that lend to a diverse array of industries, such as:

- Gaming (including loans to Native American tribes)
- Hospitality
- Retail
- Homebuilding
- Entertainment
- Engineering
- Real estate
- Agriculture
- Healthcare
- Technology
- Transportation

Our knowledge of industry specific issues and trends in current markets allows us to effectively assist clients in structuring and negotiating the various inter-creditor, subordination and other agreements arising in complex credit transactions. We understand how the syndication process works and are adept at resolving co-lender issues. Our highest priority is to represent and protect our client while preserving a solid and productive relationship with the borrower and the other financial institutions in the lending group.