



→ Shane J. Killeen

Associate

12275 El Camino Real
Suite 100
San Diego, CA 92130

T: +1.858.876.3513
F: +1.858.523.6734
skilleen@sheppardmullin.com

Shane Killeen is an associate in the Corporate Practice Group in the firm's San Diego (Del Mar) office and is a member of the firm's Mergers and Acquisitions, Capital Markets and Public Company Corporate Governance and Compliance teams.

Areas of Practice

Shane represents public and private companies in a wide range of corporate and securities matters. He counsels public and private buyers and sellers in mergers and acquisitions across a variety of industries. He also advises public companies on securities matters, Exchange Act reporting, NASDAQ and NYSE compliance, capital markets transactions and general corporate governance matters.

Experience

Mergers & Acquisitions; Capital Raising Transactions:

- Represented OpenGate Capital in its platform sale of Verdant Specialty Solutions
- Represented Newsmax, Inc. in its Series B Preferred Stock Financing
- Represented Guardion Health Sciences, Inc. (NASDAQ: GHSI) in the sale of substantially all of its business
- Represented Allied Universal in numerous stock and asset acquisitions
- Represented Oncocyte Corporation (NASDAQ: OCX) in its multi-million dollar acquisitions of diagnostic companies
- Represented Audax Private Equity in add-on acquisition for portfolio company
- Represented Lumedx Corporation in its acquisition by Intelrad Medical Systems
- Represented KPI Logistics, a multimodal third party logistics (3PL) provider in its sale to TA Services, Inc., a subsidiary of PS Logistic
- Represented Kindred Bravely in its sale to TZP Group
- Represented Indiev, Inc. in its deSPAC transaction with Malacca Straits Acquisition Company
- Represented Doctible, Inc. in preferred stock financing
- Represented Rare Beauty, a cosmetics company, in its collaboration with Selena Gomez
- Represented numerous other buyers and sellers in mergers and acquisitions

Articles

- Keep an Eye on the Issue of Sovereign Immunity When Licensing State University-Based Patent Rights in Light of *Ericsson Inc. v. Regents of the University of Minnesota*
Landslide, 05.2019

Blockchain and Cryptocurrency Law Blog Posts

- "Office of the Comptroller of the Currency Affirms Authority of a National Bank to Provide Cryptocurrency Custody Services," July 31, 2020
- "FinCEN Director Addresses COVID-19 Related Virtual Currency Issues at Consensus Blockchain Conference," May 20, 2020

Corporate & Securities Law Blog Posts

- "Game On: FINRA Hints at Upcoming Gamification Sweep," June 1, 2021

Practices

Corporate

Capital Markets

Mergers and Acquisitions

Public Company Corporate Governance and Compliance

Industries

Blockchain and Fintech

Energy, Infrastructure and Project Finance

Life Sciences

Education

J.D., University of San Diego, 2019, *cum laude*; Comment Editor, *San Diego Law Review*

B.A., University of California, San Diego, 2016

Admissions

California