



## → Stacey L. Rosenberg

**Special Counsel**  
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Stacey Rosenberg is special counsel in the Finance and Bankruptcy Practice Group in the firm's Los Angeles office.

### Areas of Practice

Stacey advises lenders, borrowers, and equity sponsors across a variety of debt finance transactions.

Be it senior secured credit facilities, first and second lien transactions, leveraged buy-outs or recapitalizations, workouts and out-of-court restructurings, exit financings, cross-border deals, or secured bond transactions, she's seen and done it all.

Stacey advises direct lenders in the middle market in connection with term loans and second lien facilities across a variety of industries. She also counsels clients in transactions ranging from ordinary course corporate credits to bet-the-company deals and lifeline loans.

Stacey combines her in-depth experience and transactional knowledge with a unique focus in the entertainment industry, allowing her to provide clients with highly specialized advice in connection with credit facilities, film securitizations, motion picture co-production and distribution arrangements, and sale transactions. In particular, she negotiates and drafts loan documentation, motion picture production and distribution documents, joint venture documents, and sale agreements.

### Honors

Banking and Finance Visionary, *Los Angeles Times Banking and Finance: Trends, Updates and Visionaries*, 2023

Top Women in ABL, *ABF Journal*, 2021

Recommended Lawyer - Media and Entertainment, *Legal 500*, 2022

### Experience

Represented a syndicate of global asset managers in a \$1.25 billion private placement of senior secured floating rate bonds.

Represented a global asset manager in a \$120 million loan facility, which partially financed a sale of the borrower's stock to an ESOP.

Represented anchor investors Knighthood Capital Management, L.L.C. and Certares Management LLC in Brazilian airline Azul's US\$325 million convertible debt deal in November 2020. *Latin Lawyer* named this matter its "Capital Markets Deal of the Year" for its sophisticated form of capital markets transaction not commonly seen in Latin America.\*

Represented Knighthood Capital Management, L.L.C. in LATAM Airlines' USD2.3 billion debtor in possession (DIP) financing, which allowed the airline to re-establish operations. *IFLR Americas* named this matter as one of its "Loans Deal of the Year" for 2020.\*

Represented a holder of a majority in principal amount of notes issued by mortgage origination company Stearns Holdings in connection with its Chapter 11 case.

Advised a global asset manager as lender in connection with term loan facilities for middle market companies in a variety of industries.

Advised financial institutions in several credit facilities for a provider of origination/payout and live ad-hoc transmission services.

Advised a financial institution in connection with a US\$500m credit facility for a provider of network, Internet, and telecoms services to finance capital expenditures.

Advised an independent film holding company in connection with a US\$275m Hong Kong law credit facility (*IFLR's* Private Equity Deal of the Year in 2013).

Advised an independent film company in connection with an asset-based film securitization.

*\*Matter handled by current Sheppard Mullin partner while at previous firm.*

## Speaking Engagements

Speaker, "Navigating Credit Agreements," Leveraged Finance 2023, June 15, 2023

Speaker, "Navigating Credit Agreements," Leveraged Finance 2021, October 28, 2021

## Events

Leveraged Finance (2023-2024 Ed.) Webinar  
06.15.2023

Leveraged Finance 2021: Navigating Credit Agreements  
Webinar, 10.28.2021

## Podcasts & Webinars

Restructure This! Episode 8: Private Credit Intensifies Lender Competition  
04.06.2022

## Practices

Bankruptcy and Restructuring

Commercial Lending and Financial Transactions

Entertainment, Technology and Advertising

## Industries

Entertainment, Technology and Advertising

Private Equity

## Education

J.D., University of California, Los Angeles, 1996

B.S., University of California, Berkeley, 1993, *high honors*

## Admissions

California

Nevada

New York

District of Columbia