

### Bond Restructuring in the Age of COVID-19 - Positioning for the Opportunities to Come

Webinar  
04.07.2020

Join us for a timely complimentary webinar as we address the bond restructuring arena in light of COVID-19.

Topics that will be discussed include:

1. Overview of various industry sectors (Aerospace, Hospitality, Healthcare, Municipalities, and Retail) facing near to medium term distress where debt restructurings may be necessary.
2. Key issues in analyzing restructuring alternatives
  - Available information
  - Identify holders
  - Deal structure
  - Restructuring triggers
  - Control and voting
  - Legal fees

Details:

**Tuesday, April 7, 2020**

11:00 a.m. - 12:00 p.m. PST

2:00 p.m. - 3:00 p.m. EST

**Zoom Webinar**

[CLICK HERE TO RSVP](#)

\*webinar details will be sent upon registration\*

**Presented By:**

Lawrence Larose, *Partner, Municipalities*, **Sheppard Mullin** (Moderator)

Larry Eppley, *Partner, Hospitality*, **Sheppard Mullin**

Rachel Tarko Hudson, *Partner, Retail*, **Sheppard Mullin**

Lucantonio Salvi, *Partner, Aerospace*, **Sheppard Mullin**

Adam Shipley, *Partner, Healthcare*, **Sheppard Mullin**

## MCLE\*

### CA MCLE

This activity has been approved for 1 Continuing Legal Education credit by the State Bar of California. Sheppard Mullin Richter & Hampton LLP certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the State Bar of California governing minimum continuing legal education.

### NY MCLE

This program has been approved in accordance with the requirements of the New York State Continuing Legal Education Board for a maximum of 1 credit hours which may be applied toward the Areas of Professional Practice requirement and is suitable for both transitional and non-transitional attorneys.

***\*You must attend the full webinar to receive credit.***

**Questions?** Please contact Lindsey Jacobson via email.

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