

U.S. Distressed Companies and Assets: A Window of Opportunity for Foreign Investors

Webinar
08.19.2020

August 19, 2020

11:00 a.m. – 12:00 p.m. PT

1:00 p.m. – 2:00 p.m. CT

2:00 p.m. – 3:00 p.m. ET

Complimentary webinar for Sheppard Mullin contacts.

Register for free using code: SM2020

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The United States – Mexico Chamber of Commerce, California, Inter-American & Northeast Chapters, invite you to join us for a videoconference to discuss how the U.S. distressed companies and assets could represent a business opportunity for foreign investors.

Discussion Topics:

- Understanding the distressed companies and assets market in the United States: Legal, Operational and Financial Framework.
- Emerging opportunities as a result of the COVID-19 pandemic in the U.S.: Potential for strategic partnerships, acquisitions (out-of-court and court supervised), active and passive investments, debt restructurings and refinancing, divested asset acquisitions.
- Due diligence: Important and unique financial and legal elements to be considered for U.S. distressed assets and companies.
- Valuation and Risks Assessments (legal, operational and financial).
- Structuring: Vehicles and structures available and suggested for foreign investors.
- Turnaround and operation of distressed companies in the U.S.

Presenters

- **Shon Glusky**, *Partner*, Sheppard Mullin
- **David Miller**, *Managing Director*, Alvarez & Marsal

- **Manuel Tamez**, *Partner*, Mijares Angoitia Cortes y Fuentes
- **Iliya Zogovic**, *President & CEO*, DBD Partners

Moderated By

- **Jerry Gumpel**, *Partner*, Sheppard Mullin

Questions? Please contact Amy Romaker via email.