

Realizing Value through Distressed Investments in Italy

Navigating a Course through the Italian, U.S. and Cross-Border Regimes

Sheppard Mullin, New York Office

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Together Sheppard Mullin and Gianni, Origoni, Grippo & Partners present this two-hour seminar. Our speakers will cover the following topics:

- Italian prospects: an overview of opportunities available for foreign investment into Italy
- Successful solutions for distressed investors:
 - The use of newco and holding company structures to insulate the acquirer from indebtedness
 - Pre-insolvent compositions for creditors supervised by the Court
 - Liability exclusions in asset deals
 - Contingent payments, holdbacks, escrows and other deal leverage mitigation techniques
- Pre-bankruptcy versus post-bankruptcy investments: Pros and Cons
- Cross-boarder obstacles: what investors need to know
- Availability of, and procedures for, chapter 15 ancillary proceedings

The 2 hour complimentary seminar will be presented by:

Raimondo Premonte

Partner, Gianni, Origoni, Grippo & Partners (Rome)

Lucantonio N. Salvi

Partner, Sheppard Mullin (Washington, DC and Brussels)

Silvio Tersilla

Partner, Gianni, Origoni, Grippo & Partners (Rome)

Edward H. Tillinghast, III

Partner, Sheppard Mullin (New York)

Location:

Sheppard Mullin

30 Rockefeller Plaza, 39th Floor

New York, NY 10112

Registration:

11:00 AM - 12:00 Noon

Program:

12:00 Noon - 2:00 PM

Continuing Legal Education Credit:

This program has been approved in accordance with the requirements of the New York State Continuing Legal Education Board for a maximum of 2.0 credit hours which may be applied toward the Areas of Professional Practice requirement and is suitable for both transitional and non-transitional attorneys.

Attorneys

Lucantonio N. Salvi

Practice Areas

Bankruptcy and Restructuring

Commercial Lending and Financial Transactions

Italy