

Delaware Counsel Speaks - Navigating Delaware Corporate Law

09.15.2011

SUPPLEMENTAL MATERIALS

John F. Grossbauer and Brian C. Ralston from Potter Anderson & Corroon will join John D. Tishler and John P. Stigi III from Sheppard Mullin to discuss important developments in Delaware corporate law affecting transactions. The emphasis will be on practical actions and effective planning. Topics include:

Public Company M&A

- Fiduciary Duties
- Risk Management
- Process
- Anticipating Timing and Content of Disclosures
- Deal Protection
- Common Mistakes and How to Avoid Them

Private Company Issues

- Conflicts between Common and Preferred
- When Common Gets Nothing
- Permissibility Of Lock-Ups
- Updates on Takeover Defenses

Anticipating and Addressing Deal Litigation in the Transaction Context

- Multi-Forum Issues
- Settlement Dynamics
- Injunction Risk

Live at Sheppard Mullin Del Mar Office

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Via video conference to all other Sheppard Mullin offices. When submitting your RSVP, please indicate at which office location you will be attending in the "comments" section:

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Los Angeles

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