

### The Return of the IPO as a Viable Exit - Key Indicators, Considerations and Early Action Items

#### Third Thursday Emerging Company Webinar

WebEx

04.19.2012

Please join Sheppard Mullin for our monthly webinar series educating entrepreneurs and emerging companies on the key legal issues they face during the growth of their companies. These complimentary 1-hour webinars are held through WebEx on the third Thursday of the month at noon. They will have both an audio and PowerPoint component. Please join us for our next webinar April 19th.

**Thursday, April 19, 2012, 12:00 p.m. - 1:00 p.m. PST**

Presented by Louis Lehot, Partner, Sheppard Mullin

**Meeting Number: 719 533 340**

**Meeting Password: (This meeting does not require a password.)**

Is the IPO drought finally over? Is another IPO boom around the corner? With approximately 119 IPOs in the pipeline and an average of nine pricings per month, versus some months with none at all last year, there is a renewed optimism in the IPO market. A successful IPO is now possible for a strong business with strategic timing. Nonetheless, there are still valid hesitations until recent IPOs show performance and traction as a group.

This webinar will discuss current trends in the IPO market, key considerations before embarking on a process, as well as critical early action items a company should take to be ready to go public in the months ahead.

We hope you'll log in for a timely and lively discussion.

Please click the link below to see more information, or to join the meeting.

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**Questions?** Contact Amy Romaker at <mailto:aromaker@sheppardmullin.com> or 858.720.7403