

### Roundtable With Your Finance & Bankruptcy Lawyers

#### Intercreditor Agreements – What and How to Negotiate Them to Get What You Need

05.22.2014

##### East Coast Program

**Registration** 12:00 p.m. - 12:30 p.m.

**Program** 12:30 p.m. - 2:00 p.m.

##### **Sheppard Mullin**

30 Rockefeller Plaza

39th Floor

New York, NY 10112

##### West Coast Program

**Registration** 9:00 a.m. - 9:30 a.m.

**Program** 9:30 a.m. - 11:00 a.m.

##### **Sheppard Mullin**

Four Embarcader Center

17th Floor

San Francisco, CA 94111

*(CA presentation given via video conference)*

Intercreditor Agreements are an important element of many types of financing transactions, where they are used to contractually establish payment, collateral and enforcement priorities among competing creditors of a common borrower. This program will discuss:

- Types of transactions in which intercreditor agreements are typically used
- Types of terms such agreements typically include
- How such terms can affect workout negotiations and bankruptcy proceedings

Presented by

**William R. Wyatt**, *Partner*, Sheppard Mullin

##### **MCLE Credit (NY)**

This program has been approved in accordance with the requirements of the New York State Continuing Legal Education Board for a maximum of 1.5 credit hours which may be applied toward the areas of professional practice requirement, and is suitable for both transitional and non-transitional attorneys. Sheppard, Mullin,

Richter & Hampton LLP is a State Bar of New York approved MCLE provider.

## **MCLE Credit (CA)**

This activity complies with standards for Minimum Continuing Legal Education prescribed by the California State Bar and is approved for 1.5 hours of MCLE credit. Sheppard, Mullin, Richter & Hampton LLP is a State Bar of California approved MCLE provider.

## **Attorneys**

William R. Wyatt

## **Practice Areas**

Bankruptcy and Restructuring

Commercial Lending and Financial Transactions