

## Breakfast With Your Finance & Bankruptcy Lawyers

### Best Practices for 363 Sales

10.01.2015

#### Registration

7:45 a.m. - 8:00 a.m.

#### Program

8:00 a.m. - 9:30 a.m.

#### Sheppard Mullin

30 Rockefeller Plaza  
39th Floor  
New York, NY 10112  
Directions

#### [CLICK HERE TO REGISTER](#)

Topics covered will include:

- From DIP Financing to a Sale
- The Terms of the Sale Agreement
- Due Diligence
- The Auction/Sale Process
- Papering the Transaction
- 363 vs Sale Through a Plan

This 1.5 hour complimentary seminar will be presented by:

- Malani J. Cademartori, *Partner*, Sheppard Mullin New York
- Carren B. Shulman, *Partner*, Sheppard Mullin New York

#### MCLE

This program has been approved in accordance with the requirements of the New York State Continuing Legal Education Board for a maximum of 1.5 credit hours which may be applied toward the areas of professional practice requirement, and is suitable for both transitional and non-transitional attorneys. Sheppard, Mullin, Richter & Hampton LLP is a State Bar of New York approved MCLE provider.

*Questions? Contact Diana Chan at [dchan@sheppardmullin.com](mailto:dchan@sheppardmullin.com) or at 212.653.8463*

## Practice Areas

Bankruptcy and Restructuring

Commercial Lending and Financial Transactions