

# Services

## Corporate and Business Organizations

### Practice Contact

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### Professionals

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Jilly T. Fox

Michelle Goodwin

Matthew D. Gutierrez

Adam S. Hamburg

Jolie N. Havens

Jason L. Hodges

Dan L. Jaffe

Hani R. Kallas

Thomas J. Kemmet

Judith L. Marsh

Michael D. Martz

Michelle Shiao-Fin McIntosh

James J. McMonagle

Adam L. Miller

Bruce P. Paige

D. Scott Powell

M. Sean Purcell

Maxwell A. Reamer

Chadwick P. Reynolds

Russell R. Rosler

Kimberly J. Schaefer

Our services include:

- Mergers, acquisitions and other significant corporate transactions
- Securities offerings
- Securities law compliance
- Corporate governance, including fiduciary duties
- Business organizational matters, including entity selection and capital structure

Our approach is simple: deliver the highest quality corporate legal work and superior client service. We utilize a teamwork approach that draws upon the collective talents and experience of our attorneys and our considerable resources to provide tailored, skilled, cost-effective and timely legal representation. Through our model, we also focus on providing clients direct contact with experienced corporate partners throughout the life of a transaction.

## Recognition

- Vorys ranks as a “**Midsize Powerhouse**” in the practice of corporate law and securities law in the *BTI Consulting Group* survey of general counsel, in-house counsel, CEOs and CFOs of Fortune 1000 companies
- Vorys has been selected as a “**Go-To Law Firm**” for 12 consecutive years in *American Lawyer Media’s* survey of in-house counsel at the 500 largest U.S.-based companies
- The *Chambers USA Guide* ranks Vorys as a “**Leading Law Firm**” in corporate law. The 2025 edition praised Vorys for being “**professional, knowledgeable, and a consistently provide a high level of customer service**” and that “**Vorys has such a wide breadth of knowledge and experience in many topics.**”
- Best Lawyers ranks Vorys as a “**Best Law Firm**” in corporate law nationally and as a top tier “**Best Law Firm**” for corporate law in Akron, Cincinnati and Columbus, Ohio.
- 12 members of our corporate and business organizations practice group are included in the *Best Lawyers in America* list

Anthony Spina  
 Jeffrey G. Stagnaro  
 J. Bret Treier  
 Patrick R. Veith  
 Frederick P. Waite  
 Matt K. Walker  
 Nicole K. Walt  
 Anthony D. Weis  
 Jacob S. Woeber  
 Elia O. Woyt  
 Kimberly R. Young  
 Gregory J. Zelasko  
 Scott J. Ziance  
 Sima E. Zoghbi  
 Frank C. Zonars

**Areas Of Concentration**

Business Organizational Matters,  
 Including Entity Selection and  
 Capital Structure  
 Corporate Governance  
 Mergers and Acquisitions  
 Securities Law Compliance  
 Securities Offerings

**Representative Transactions**

**Securities Offerings**

**DEBT OFFERINGS**

- Air Transport Services Group, Inc. (ATSG) in connection with its private offering of \$400 million aggregate principal amount of 3.875% convertible senior notes due 2029
- The Scotts Miracle-Gro Company in connection with its Rule 144A/Regulation S offering of \$500 million aggregate principal amount of 4.000% senior notes due 2031
- M/I Homes, Inc. in connection with its Rule 144A/Regulation S offering of \$300 million aggregate principal amount of 3.950% senior notes due 2030
- Worthington Enterprises, Inc. in its acquisition of an outdoor cooking products business
- Abercrombie & Fitch Co. in connection with its Rule 144A/Regulation S offering of \$350 million aggregate principal amount of 8.75% senior secured notes due 2025
- First Financial Bancorp. in connection with its public offering of \$150 million aggregate principal amount of 5.25% fixed-to-floating rate subordinated notes due 2030
- The Scotts Miracle-Gro Company in connection with its underwritten public offering of \$450 million aggregate principal amount of 4.500% senior notes due 2029
- Air Transport Services Group, Inc. in connection with its \$500 million aggregate principal amount of 4.750% senior unsecured notes due 2028
- M/I Homes, Inc. in connection with its Rule 144A/Regulation S offering of \$400 million aggregate principal amount of 4.950% senior notes due 2028
- Worthington Industries, Inc. and two of its European subsidiaries, Worthington Industries International S.à r.l and Worthington Cylinders GmbH, in connection with its €91.7 million private placement of senior notes and \$47.7 million shelf facility
- Park National Corporation in connection with its underwritten public offering of \$175 million aggregate principal amount of 4.50% Fixed-to-Floating Rate Subordinated Notes due 2025
- Air Transport Services Group, Inc. in connection with (i) its private offering of \$258.75 million aggregate principal amount of 1.125%

convertible senior notes due 2024 and (ii) its entry into privately negotiated convertible bond hedge transactions and separate privately negotiated warrant transactions

- M/I Homes, Inc. in connection with its Rule 144A/Regulation S offering of \$250 million aggregate principal amount of 5.625% senior notes due 2025
- Worthington Industries, Inc. in connection with its underwritten public offering of \$200 million aggregate principal amount of its 4.300% Notes due 2032
- The Scotts Miracle-Gro Company in connection with its Rule 144A/Regulation S offering of \$250 million aggregate principal amount of 5.250% senior notes due 2026
- The Scotts Miracle-Gro Company in connection with its Rule 144A/Regulation S offering of \$400 million aggregate principal amount of 6.000% senior notes due 2023
- First Financial Bancorp. in connection with its underwritten public offering of \$120 million aggregate principal amount of 5.125% subordinated notes due 2025
- Worthington Industries, Inc. in connection with its underwritten public offering of \$250 million aggregate principal amount of 4.55% senior notes due 2026

### EQUITY OFFERINGS

- M/I Homes, Inc. in connection with its underwritten public offering of 2,461,000 common shares for net proceeds of \$54.9 million
- M/I Homes, Inc. in connection with its underwritten public offering of 2,530,000 common shares for net proceeds of \$42.2 million
- Park National Corporation in the registration and issuance of 792,937 common shares, together with \$87.8 million in cash, in the merger with Vision Bancshares, Inc. and the registration and issuance of 86,137 common shares, together with \$9.052 million in cash, in the merger involving the acquisition of Anderson Bank Company
- FirstMerit Corporation in connection with its underwritten public offering of 19,065,789 common shares for net proceeds (before expenses) of \$346.9 million
- Bravo Brio Restaurant Group, Inc. in connection with its underwritten initial public offering of 11,500,000 common shares sold by it and certain selling shareholders for net proceeds (before expenses) of approximately \$84.6 million and its underwritten secondary public offering of 4,577,122 common shares sold by certain selling shareholders for net proceeds (before expenses) of approximately \$70.5 million
- SB Financial Group, Inc. in connection with its underwritten registered public offering of \$15 million of Depositary Shares, each representing a 1/100th interest in a 6.50% Noncumulative Convertible Perpetual Preferred Share, Series A
- A. Schulman, Inc. in connection with the offering of shares of its common stock upon its acquisition of ICO, Inc.
- Park National Corporation in its “At-the-Market” equity offering, in which it sold approximately \$17.5 million of its common shares, and two separate “Registered Direct Offerings,” in which it sold common shares, Series A Common Share Warrants and Series B Common Share Warrants with aggregate gross sale proceeds of approximately \$30.8 million and \$5.0 million

- FirstMerit Corporation in various “At-The-Market” equity offerings, pursuant to which it, from time to time, offered and sold common shares having gross sales proceeds of up to \$250 million
- M/I Homes, Inc. in connection with its underwritten public offering of 4,000,000 Depository Shares each representing 1/1000th of a 9.75% Series A Preferred Share for net proceeds of \$96.9 million

## Mergers and Acquisitions

- Bob Evans Restaurants in its sale by Golden Gate Capital to 4x4 Capital
- Worthington Enterprises in its acquisition of metal roof components manufacturer, LSI Group, for \$205 million
- Diamond Hill Investment Group, Inc., as co-counsel in its \$473 million go-private acquisition by First Eagle Investments
- Farmers National Banc Corp. in its merger with Middlefield Banc Corp. for approximately \$299 million
- Air Transport Services Group in its \$3.1 billion go-private acquisition by Stonepeak Partners, LP
- Worthington Industries, Inc., in its spin-off of Worthington Steel, Inc., as an independent, publicly traded company
- Worthington Industries, Inc. and Worthington Specialty Processing, a consolidated joint venture of which a subsidiary of Worthington Industries owns a controlling interest, in the sale by WSP of its remaining steel processing facility, located in Jackson, Michigan, and certain associated assets, to an affiliate of Marubeni-Itochu Steel America Inc. for net cash proceeds of approximately \$21.3 million
- Worthington Industries, Inc. in multiple transactions by its business segments and joint ventures, including the recent acquisitions by its Consumer Products business segment of Level5® Tools, LLC and of General Tools & Instruments Company LLC and by its Steel Processing business segment, together with its consolidated joint venture TWB Company, L.L.C., of certain assets of the Shiloh Industries U.S. BlankLight® business
- The Sherwin-Williams Company in its acquisition of Tennant Coatings, a national cleaning equipment and coatings systems manufacturer
- A New York-based private equity firm and its portfolio companies in nearly 100 acquisitions of service-related companies located across the United States
- Boone County Distillery in its joint venture with Coup de Foudre LLC to produce Steph Curry’s “Gentleman’s Cut” Bourbon
- First Financial Bank in its acquisition of Bannockburn through a merger of Bannockburn into the bank
- Bravo Brio Restaurant Group in its sale to Spice Private Equity, a Swiss investment company
- Bob Evans Farms, Inc. in its acquisition of Pineland Farms Potato Company, Inc., its acquisition of Kettle Creations, Inc., and its sale of 145 Mimi’s Cafe restaurants to Le Duff America, Inc.
- M/I Homes, Inc. in its acquisitions in Detroit, Michigan; Minneapolis, Minnesota; Orlando, Florida; Houston, Texas; and San Antonio, Texas
- Tailored Brands, Inc., and its subsidiary, The Men’s Wearhouse, Inc., in the sale of its corporate apparel business to a group led by the existing U.K. corporate apparel executive team

- Air Transport Services Group, Inc. in its acquisition of Omni Air International
- R.G. Barry Corporation in multiple mergers and acquisitions, including: its sale to MRGB Hold Co., an affiliate of Mill Road Capital; its acquisition of Foot Petals; and its acquisition of Baggallini
- The Scotts Company LLC in its sale of Smith & Hawken, Ltd. to Target Brands, Inc. and in its merger with Miracle-Gro and acquisitions of Ortho<sup>®</sup>, Smith & Hawken<sup>®</sup>, Morning Song<sup>®</sup> and marketing rights to Roundup<sup>®</sup>
- Myers Industries, Inc. in multiple acquisitions, including its purchase of the assets of Mohawk Rubber Sales of New England Inc., Trilogy Plastics and Signature Systems
- A private-equity-owned sweeping-services company in its acquisition of dozens of entities
- Safelite Group, Inc. in all of its acquisitions of regional vehicle glass repair and replacement companies located across the United States
- Plaskolite, Inc. in its acquisitions of a division of Rotuba Extruders, Inc., a division of Bayer, a division of Pexco LLC, and certain product lines from Specchidea S. R L.
- Advanced Drainage Systems, Inc. in its acquisition of Inlet & Pipe Protection, Inc.
- A. Schulman, Inc. in its acquisition of ECM Plastics, Inc. and its acquisition of ICO, Inc.
- L Brands, Inc. in its sale of its Express and Limited Stores brands, as well as in acquisitions for its Bath & Body Works and Victoria's Secret brands
- Big Lots, Inc. in its acquisition of Liquidation World Inc., a publicly-traded company on the Toronto Stock Exchange
- Rolls-Royce Corporation and Rolls-Royce Energy Systems, Inc. as U.S. counsel in connection with the sale of Rolls-Royce's energy gas turbine and compressor business to Siemens Energy, Inc.
- Thirty-One Gifts, LLC in its acquisition of Jewel Kade Holdings LLC and its acquisition of Rendi LLC
- White Oak Partners in the sale of Paradigm Intermediate Holdings LLC and Magnolia Windows & Doors LLC
- CBC Companies in its acquisition of Kroll Factual Data, Inc.
- Diamond Hill Investment Group Inc. in its sale of an ancillary financial services business
- Holophane Corporation in its sale to National Services Industries, Inc.
- The Ohio State University in a strategic alliance with the H. Lee Moffitt Cancer Center and Research Institute Hospital, Inc. to accelerate discoveries in cancer research
- An industry segment leading distributor of Parker Hannafin and other hydraulic, hose, connector and electro-mechanical products and related tools in its sale of assets to a public company in the aerospace and industrial distribution markets
- Safety Solutions, Inc. in its sale to W.W. Grainger, Inc.
- Salt Run Capital, Inc. in its sale of The Oxford Oil Company, LLC to Eclipse Resources I, LP
- Showa Aluminum in the spin-off and sale of its global heat exchanger business to a Japanese corporation

- [Click here](#) for a comprehensive list of representative financial institution mergers and acquisitions

### News

[News, 2.11.2026](#)

Vorys Represents Miami Savings Bank in Pending Acquisition of New Foundation Savings Bank

[News, 2.5.2026](#)

Vorys Advises Bob Evans Restaurants in its Sale by Golden Gate Capital

[News, 1.20.2026](#)

Experienced Northeast Ohio Corporate Attorney Joins Vorys as Partner

[News, 1.2.2026](#)

Vorys Elevates Six Attorneys to Partner

[News, 12.17.2025](#)

Vorys Advises Worthington Enterprises in its Acquisition of LSI Group

[News, 12.17.2025](#)

More than 30 Vorys Attorneys Named 2026 Ohio Super Lawyers and Rising Stars

[News, 11.7.2025](#)

Vorys Receives 85 Tier One Rankings on 2026 *Best Lawyers* "Best Law Firms" List

[News, 10.29.2025](#)

Weis Quoted in *Law360* Article Titled "Farmers' Ohio Deal Is Latest Amid Banking M&A Surge"

[News, 10.23.2025](#)

Vorys Represents Farmers National Banc Corp. in Announced Merger with Middlefield Banc Corp.

[News, 8.21.2025](#)

More Than 190 Vorys Attorneys Named to the 2026 Edition of The Best Lawyers in America® Lists

[News, 7.17.2025](#)

Vorys Represents Civista in Pending Acquisition of Farmers Savings Bank and Recent Public Offering

[News, 6.11.2025](#)

Vorys' Retail Practice Earns *Chambers USA* Nationwide Ranking for Eighth-Consecutive Year

[6.5.2025](#)

Thirty-Seven Vorys Attorneys Ranked in 2025 *Chambers USA* Guide

[News, 2.13.2025](#)

Vorys Attorneys Selected for 2025 Leadership Council on Legal Diversity Pathfinder Program

[News, 2.5.2025](#)

Vorys Represents Northeast Ohio Swim School LLC in Sale of Franchised Locations

[News, 1.14.2025](#)

Fox Profiled by Case Western Reserve University School of Law

[News, 12.17.2024](#)

30 Vorys Attorneys Included on Ohio Super Lawyers and Rising Stars List

[News, 11.13.2024](#)

Vorys Advises ATSG in its Agreement to Sell to Stonepeak Partners LP for \$3.1 Billion

[News, 11.7.2024](#)

Vorys Receives 77 Tier One Rankings on 2025 *Best Lawyers* "Best Law Firms" List

[News, 10.22.2024](#)

*Columbus CEO* Readers Award Vorys "Best Law Firm" for Thirteenth-Consecutive Year

[News, 10.17.2024](#)

Vorys Grows in Cincinnati; Welcomes Stagnaro and Veith

[News, 9.9.2024](#)

Treier Receives Akron Marathon's 2024 Ambassador Award

[News, 8.15.2024](#)

More Than 170 Vorys Attorneys Named to the 31st Edition of The Best Lawyers in America® Lists

[News, 8.15.2024](#)

16 Vorys Attorneys Included in the 31st Edition of *Best Lawyers* "Lawyer of the Year"

[News, 6.13.2024](#)

Vorys Earns *Chambers USA* Nationwide Retail Ranking for Seventh-Consecutive Year

[News, 6.6.2024](#)

Thirty-Four Vorys Attorneys Ranked in 2024 *Chambers USA* Guide

[News, 2.12.2024](#)

Vorys Advises Myers Industries in Acquisition

[News, 1.4.2024](#)

Zonars Selected for the New Albany Chamber of Commerce 2024 Leadership Class

[News, 1.4.2024](#)

Vorys Advises Kentucky Distillery in Joint Venture

[News, 12.29.2023](#)

More Than 30 Vorys Attorneys Included on Ohio Super Lawyers and Rising Stars List

[News, 12.12.2023](#)

Vorys Advises Worthington Industries in its Steel Processing Spin-Off

[News, 11.2.2023](#)

Vorys Receives 72 Tier One Rankings on 2024 Best Lawyers "Best Law Firms" List

[News, 10.9.2023](#)

74 Vorys Attorneys Included in 2023 *Columbus CEO's* Best Lawyers

[News, 10.9.2023](#)

Vorys Named the "Best Law Firm" in Columbus by *Columbus CEO* Readers for 12th Straight Year

[News, 8.24.2023](#)

Vorys Advises ATSG in \$400M Senior Notes Offering

[News, 8.17.2023](#)

More Than 155 Vorys Attorneys Named to the 30th Edition of The Best Lawyers in America® Lists

[News, 8.17.2023](#)

15 Vorys Attorneys Included in the 30th Edition of Best Lawyers "Lawyer of the Year"

[News, 6.1.2023](#)

Thirty-Three Vorys Attorneys Ranked in 2023 *Chambers USA* Guide

[5.10.2023](#)

Vorys Assists in the Formation of Ohio's Only Minority Depository Institution

[News, 1.18.2023](#)

Vorys Advises Doing Things Media in Acquisition of Overheard

[News, 1.3.2023](#)

Vorys Elevates 15 to Partner

[News, 1.3.2023](#)

More Than 35 Vorys Attorneys Included on Ohio Super Lawyers and Rising Stars List

[News, 11.3.2022](#)

Vorys Receives 69 Tier One Rankings on 2023 *U.S. News – Best Lawyers* "Best Law Firms" List

[News, 11.1.2022](#)

Vorys Advises Worthington Industries, Inc. in Sale of Steel Processing Facility

[News, 10.28.2022](#)

Vorys Named the "Best Law Firm" in Columbus by *Columbus CEO* Readers for 11th Straight Year

[News, 8.18.2022](#)

115 Vorys Attorneys Named to the 29th Edition of The Best Lawyers in America® List; 33 Vorys Attorneys Named to Best Lawyers: Ones to Watch in America List

News, 7.12.2022

Falk Named to the Leadership Cleveland Class of 2023

6.29.2022

59 Vorys Attorneys Included in 2022 *Columbus CEO's Best Lawyers*

6.16.2022

Vorys Professionals Receive Awards at the CMBA 2022 Annual Meeting

6.1.2022

Thirty-Three Vorys Attorneys included in 2022 Chambers USA Guide

3.24.2022

Experienced Banking Regulator Joins Vorys' Financial Services Team

3.9.2022

Vorys Advises American Nitrile in Connection with Investment by Orion Infrastructure Capital

3.1.2022

Falk to Become Leader of Vorys Cleveland Office

News, 11.8.2021

Vorys Welcomes 14 First-Year Associates

News, 11.4.2021

Vorys Receives 81 Tier One Rankings on 2022 U.S. News – Best Lawyers "Best Law Firms" List

News, 8.26.2021

Vorys Advises M/I Homes in Rule 144A/Regulation S Offering

News, 8.19.2021

116 Vorys Attorneys Named to 2022 *Best Lawyers in America* List; 34 Vorys Attorneys Named to *Best Lawyers'* "Ones to Watch" List

News, 8.10.2021

Experienced In-House General Counsel Joins Vorys; Corporate Group

News, 8.6.2021

Vorys Named the "Best Law Firm" in Columbus by *Columbus CEO* Readers for Tenth Straight Year

News, 5.20.2021

Thirty-Three Vorys Attorneys included in 2021 Chambers USA Guide

News, 5.11.2021

Vorys Advises Hollister Co. in Launch of New Fashion Brand, Social Tourist

News, 3.18.2021

Vorys Advises Nationwide Children's Hospital in Affiliate Company Investment

News, 2.24.2021

Smith Quoted in S&P Global *Market Intelligence* Story Titled “Investor Activism to Intensify for US Banks as M&A Picks Up”

News, 1.29.2021

Vorys Advises Worthington Industries, Inc. with Sale of Pressure Cylinders Business Segment

News, 1.29.2021

Vorys Advises Worthington Industries, Inc. with Acquisition of Business Segment from General Tools & Instruments Company LLC

News, 1.5.2021

Vorys Elevates Nine to Partner

News, 12.17.2020

More Than 30 Vorys Attorneys Included on Ohio Super Lawyers and Rising Stars List

News, 11.5.2020

Vorys Receives 68 Tier One Rankings on 2021 U.S. News – Best Lawyers "Best Law Firms" List

News, 10.26.2020

Vorys Named the “Best Law Firm” in Columbus by Columbus CEO Readers for Ninth Straight Year

News, 9.16.2020

Harris Quoted in *Columbus Business First* Story Titled “Ohio Businesses May Have New Protections, but COVID-19 Lawsuits are Still Possible”

News, 8.20.2020

Nine Vorys Attorneys Selected by Their Peers as “Lawyers of the Year”

News, 8.20.2020

112 Vorys Attorneys Named to 2021 *Best Lawyers in America* List; 26 Vorys Attorneys Named to Best Lawyers’ Inaugural “Ones to Watch” List

News, 8.3.2020

Vorys Advises Abercrombie & Fitch Co. in Rule 144A/Regulation S Offering

News, 4.23.2020

Thirty Vorys Attorneys included in 2020 *Chambers USA* Guide

News, 1.23.2020

Vorys Advises M/I Homes in Rule 144A/Regulation S Offering

News, 1.2.2020

Vorys Elevates Seven Attorneys to Partner

[News, 12.9.2019](#)

Thirty-Nine Vorys Attorneys Included on Ohio Super Lawyers and Rising Stars List

[News, 11.15.2019](#)

Vorys Named the “Best Law Firm” in Columbus by *Columbus CEO* Readers for Eighth Straight Year

[News, 11.13.2019](#)

Vorys Welcomes Nine First-Year Associates

[News, 11.7.2019](#)

Vorys Receives 66 Tier One Rankings on 2020 U.S. News – Best Lawyers “Best Law Firms” List

[News, 10.11.2019](#)

Vorys Advises Worthington Industries, Inc. in Acquisition of Heidtman Steel Products, Inc. Facility Located in Cleveland, Ohio

[News, 9.4.2019](#)

Vorys Advises Worthington Industries, Inc. in European Notes Offering

[News, 8.15.2019](#)

More Than 100 Vorys Attorneys Named to 2020 Best Lawyers in America® List

[News, 8.15.2019](#)

Twelve Vorys Attorneys Named 2020 Lawyers of the Year by Best Lawyers

[News, 5.9.2019](#)

Havens and Workman on Shortlist for the Chambers Diversity and Inclusion Awards: USA 2019

[News, 4.26.2019](#)

Thirty Vorys Attorneys included in 2019 Chambers USA Guide

[News, 12.28.2018](#)

Vorys Advises Greif, Inc. in Financing for Caraustar Acquisition

[News, 12.5.2018](#)

Forty-eight Vorys Attorneys Included on Ohio Super Lawyers and Rising Stars List

[News, 11.14.2018](#)

Vorys Advises Air Transport Services Group in Acquisition of Omni Air International

[News, 11.8.2018](#)

Vorys Named the “Best Law Firm” in Columbus by *Columbus C.E.O.* Readers for Seventh Straight Year

[News, 11.1.2018](#)

Vorys Receives 77 Tier One Rankings on 2019 U.S. News – Best Lawyers “Best Law Firms” List

[News, 8.15.2018](#)

More Than 100 Vorys Attorneys Named to 2019 Best Lawyers in America® List

[News, 8.15.2018](#)

Nine Vorys Attorneys Named 2019 Lawyers of the Year by Best Lawyers

[News, 6.13.2018](#)

Vorys Advises Bravo Brio Restaurant Group in Sale to Private Equity Firm

[News, 5.4.2018](#)

Thirty-Two Vorys Attorneys included in 2018 *Chambers USA* Guide

[News, 12.5.2017](#)

56 Vorys Attorneys Included on Ohio Super Lawyers and Rising Stars List

[News, 11.3.2017](#)

Vorys Named the "Best Law Firm" in Columbus by *Columbus C.E.O.* Readers for Sixth Straight Year

[News, 10.31.2017](#)

Vorys Receives 70 Tier One Rankings on 2018 U.S. News – Best Lawyers "Best Law Firms" List

[News, 10.27.2017](#)

Vorys Welcomes 12 New First-Year Associates

[News, 10.3.2017](#)

Vorys Advises Air Transport Services Group, Inc. in Offering of Convertible Senior Notes

[News, 8.17.2017](#)

Twenty Vorys Attorneys Named 2018 Lawyers of the Year by Best Lawyers

[News, 8.17.2017](#)

More Than 100 Vorys Attorneys Named to 2018 The Best Lawyers in America® List

[News, 8.3.2017](#)

Vorys Advises M/I Homes in Rule 144A/Regulation S Offering

[News, 7.28.2017](#)

Vorys Advises Worthington Industries, Inc. in Public Offering of Senior Notes

[News, 6.5.2017](#)

Vorys Advises Worthington Industries in Acquisition of Amtrol

[News, 5.26.2017](#)

Thirty Vorys Attorneys included in 2017 *Chambers USA* Guide

[News, 3.28.2017](#)

54 Vorys Attorneys Named on *Columbus CEO's* "Top Lawyers" List

[News, 12.19.2016](#)

Vorys Advises The Scotts Miracle-Gro Company In Offering Of Senior Notes (2016)

News, 12.2.2016

58 Vorys Attorneys Included on Ohio Super Lawyers and Rising Stars List

News, 11.1.2016

Vorys Named the "Best Law Firm" in Columbus by Columbus C.E.O. Readers for Fifth Straight Year

News, 11.1.2016

Vorys Receives 71 Tier One Rankings on 2017 U.S. News- Best Lawyers "Best Law Firms" List

News, 8.15.2016

Fifteen Vorys Attorneys Named 2017 Lawyers of the Year by Best Lawyers

News, 5.27.2016

Thirty-Six Vorys Attorneys included in 2016 *Chambers USA* Guide

News, 2.16.2016

Schaefer Featured on BusinessWise Radio Show

News, 1.4.2016

Vorys Elevates Eight Attorneys to Partner

News, 12.4.2015

Vorys Advises M/I Homes in Rule 144A/Regulation S Offering

News, 12.2.2015

More Than 60 Vorys Attorneys Included on Ohio Super Lawyers and Rising Stars List

News, 11.20.2015

Brandt Featured in *Columbus Business First* Who to Know in Law List

News, 11.17.2015

Schaefer Quoted in Soapbox Cincinnati Story Titled "Global Entrepreneurship Week Helps Startups Collaborate, Thrive, Avoid Pitfalls"

News, 11.2.2015

Vorys Receives 67 Tier One Rankings on 2016 U.S. News- Best Lawyers "Best Law Firms" List

News, 10.15.2015

Vorys advises The Scotts Miracle-Gro Company in Offering of Senior Notes (2015)

News, 10.10.2015

Smith Quoted in *Columbus Business First* Story Titled "M&A: Who's buying in 2016?"

News, 10.5.2015

Treier Featured in *Akron Legal News* Story Titled "Vorys Attorney Shares His Mergers and Acquisitions Experience in a New Book"

News, 9.21.2015

Treier Co-Authors Book on Mergers and Acquisitions

News, 8.26.2015

Vorys Advises First Financial Bancorp. in Public Offering of Subordinated Notes

News, 8.17.2015

Sixteen Vorys Attorneys Named 2016 Lawyers of the Year by Best Lawyers

News, 5.19.2015

Thirty-Nine Vorys Attorneys included in 2015 *Chambers USA* Guide

News, 2.20.2015

Falk Named to 2015 BTI "Client Service All-Star" List

News, 1.27.2015

Miller Quoted in *Compliance Week* Story Titled "Focus on Equity Pay Plans This Proxy Season"

News, 1.19.2015

Vorys Advises Worthington Industries In Acquisition of Business of Rome Strip Steel Company, Inc.

News, 1.2.2015

Vorys Elevates Five Attorneys to Partner

News, 12.24.2014

Vorys Featured in *Columbus Business First* Article Titled "Q&A with Jay Vorys: 'Major Upheavals' Have Changed Financial Services, But Industry is Healthy"

News, 12.3.2014

More Than 70 Vorys Attorneys Included on 2015 Ohio Super Lawyers and Rising Stars List

News, 11.3.2014

Vorys Receives 63 Tier One Rankings on 2015 U.S. News - Best Lawyers "Best Law Firms" List

News, 10.31.2014

Vorys Welcomes New First-Year Associates

News, 10.6.2014

Gertmenian Included on the Inaugural *Smart Business: Columbus* "Smart 50" List

News, 9.5.2014

Vorys Advises R.G. Barry Corporation In Sale to Mill Road Capital Affiliate

News, 8.18.2014

Seven Vorys Attorneys Named 2015 Lawyers of the Year by Best Lawyers

News, 8.18.2014

More Than 100 Vorys Attorneys Named to 2015 The Best Lawyers in America® List

News, 8.1.2014

Vorys Advises Worthington Industries In Acquisition of Business of Midstream Equipment Fabrication LLC

News, 7.31.2014

Vorys Advises Worthington Industries In Acquisition of Business of James Russell Engineering Works, Inc.

News, 7.18.2014

Martz Included on *Columbus Business First's* "20 People to Know in Banking and Finance" List

News, 5.29.2014

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*Client Alert:* Financial Crisis Update 4

Client alert, 10.2.2008

*Client Alert:* Financial Crisis Update 3

Client alert, 9.26.2008

*Client Alert:* Financial Crisis Update 2

Client alert, 9.24.2008

*Client Alert:* Financial Crisis Update 1

Client alert, 9.2008

*Securities Alert:* SEC Issues Emergency Order to Ease Restrictions on Issuer Repurchases

Authored article, *Midwest In-House Counsel*, 7.1.2008

"From victim to villain"

Client alert, 2.2008

*Securities Alert:* SEC Adopts Amendments to Rules 144 and 145

Authored article, *Columbus Dispatch*, 1.18.2008

"Ohio Needn't Rush Voting Reforms"

Authored article, *Ohio Matters*, 9.1.2007

"Enough is Enough: Court Ruling Supports Business' Political Efforts"

Client alert, 8.2007

*Securities Alert:* SEC Adopts Mandatory E-Proxy Requirements

Client alert, 8.2007

*Securities Alert:* SEC Issues Interpretive Guidance on Management's Assessment of Internal Control Over Financial Reporting and Related Rule Amendments and Approves New PCAOB Auditing Standard No. 5

Client alert, 8.2007

*Securities Alert:* SEC Proposes Competing Alternatives on Shareholder Access to Proxy Materials

Authored article, *Business First*, 3.23.2007

"Senate Bill 5 May Reduce Insurance Premiums for Small Businesses"

Client alert, 3.2007

*Insurance Regulation Update*

Mary Jo Hudson Appointed Ohio's Superintendent of Insurance/Senate Bill 5 Opens Up Small Employer Health Care Alliances

Authored article, *Cleveland Jewish News*, 2.20.2007  
"How's Your RMP? You'd Better Check"

Authored article, *Columbus Dispatch*, 1.26.2007  
"Campaign-Finance Reform has Roots in Bigotry"

## Speaking Engagements

Speaking Engagement, 1.28.2026  
ACG Cincinnati January Lunch

Speaking Engagement, 11.19.2025  
The AI Advantage in M&A

Speaking Engagement, 9.17.2025  
Leveraging AI in M&A

Speaking Engagement, 2.13.2025  
The Experiences of Minority Attorneys in the Cincinnati Legal Community

Speaking Engagement, 2.8.2025  
Northeast Black Law Students Association's 57th Regional Convention

Speaking Engagement, 9.19.2024  
2024 Smart Business Dealmakers Conference

Speaking Engagement, 6.6.2024  
NAIOP's Midwest Industrial Market Outlook Lunch

Event, 3.9.2024  
The National Black Law Students Association's 56th National Convention

Event, 3.5.2024  
Webinar: Legal Considerations for Navigating Endorsement and Promotional Activities

Event, 3.5.2024  
EMPOWERHER: A Women's Professional Panel Celebrating Women's History Month

Event, 12.7.2023  
Thomson Reuters Institute's 6th Annual Midwest M&A / Private Equity Forum

Event, 11.2.2023  
The Corporate Transparency Act is Coming – Are You Ready?

Event, 9.7.2023  
ACG Women's Founding Females "How We Built It!"

Event, 8.2.2023

Grow in Ohio: Introduction to Ohio Government: New to Ohio?

Event, 2.22.2023

The Ohio State University Moritz College of Law Webinar

Event, 12.13.2022

Webinar: Understanding the SEC's New Pay Versus Performance Rules

11.5.2021

Keep Your Clients in Compliance at the 43rd Annual Cleveland Metropolitan Bar Association Real Estate Law Institute

11.3.2021

Current Developments: Addressing Racism in Corporate Environment Including Approaches to Beneficial Discussions About Race with Employees and Leadership Teams

5.13.2021

Vorys On Call: Coronavirus - Return to Work Preparedness (May 13, 2021)

3.18.2021

Vorys On Call: Coronavirus - Return to Work Preparedness (March 18, 2021)

1.14.2021

Vorys On Call: Coronavirus - Return to Work Preparedness (January 14, 2021)

12.10.2020

Vorys On Call: Coronavirus - Return to Work Preparedness (December 10, 2020)

7.9.2020

Vorys On Call: Coronavirus - Return to Work Preparedness (July 9, 2020)

7.1.2020

Inven Global Esports Conference

6.11.2020

Vorys On Call: Coronavirus - Return to Work Preparedness (June 11, 2020)

5.28.2020

Vorys On Call: Coronavirus - Return to Work Preparedness (May 28, 2020)

5.13.2020

Reopening Your Business: Practical Considerations

Hosted by Heritage Ohio

5.7.2020

Vorys on Call: Coronavirus - Return to Work Preparedness (May 7, 2020)

4.30.2020

Vorys on Call: Coronavirus - Return to Work Preparedness (April 30, 2020)

4.23.2020

Vorys on Call: Coronavirus - Return to Work Preparedness (April 23, 2020)

4.2.2020

Vorys on Call: Coronavirus (April 2, 2020)

3.26.2020

Vorys on Call: Coronavirus (March 26, 2020)

3.19.2020

Vorys on Call: Coronavirus (March 19, 2020)

3.12.2020

Essentials of Business Law 2020

2.17.2020

Institute for Leadership & Advocacy

12.6.2019

2019 Economic Development 411

12.3.2019

Supervisory Appeals and Dispute Resolution Processes

12.2.2019

2019 Crowe Financial Services Conference

11.14.2019

2019 Economic Summit

11.12.2019

2019 Property Tax Symposium

10.29.2019

Ohio Bankers League Webinar

10.23.2019

OML Annual Conference

10.22.2019

OBL Director Boot Camp

10.17.2019

Japan America Society of Greater Cincinnati Annual Gala

10.11.2019

AILA Ohio Chapter Fall CLE Conference

10.11.2019

NAPTA 2019 Annual Conference

10.8.2019

A Restaurateur's Guide to Immigration: A Three-Part Webinar

10.1.2019

A Restaurateur's Guide to Immigration: A Three-Part Webinar

9.27.2019

2019 OBL Convention

9.24.2019

A Restaurateur's Guide to Immigration: A Three-Part Webinar

9.24.2019

2019 BKD Financial Services Symposium

8.21.2019

2019 WELD Columbus August Leadership Series Panel

6.5.2019

CBUS 19 Retail Re-Thought Conference

4.11.2019

2019 Asian Pacific American Law Students Association Banquet

3.19.2019

2019 Columbus Women in Leadership Symposium

11.8.2018

Cleveland Metropolitan Bar Association 40th Annual Real Estate Law Institute

9.13.2018

3PL Briefing and Reception

9.6.2018

2018 Midwest Strategic Options Conference

8.15.2018

Negotiating Customer Contracts: Assessing Your Risk Tolerance

5.17.2018

Business Communication Styles

Presented by WELD Columbus and Japan-America Society of Central Ohio

3.14.2018

Japan External Trade Organization and Japan-America Society of Central Ohio Tohoku Update

11.16.2017

SEC Hot Topics Institute, 2017, Cleveland, OH

10.30.2017

Ohio's New Banking Law

10.26.2017

2018 Vorys Consumer Financial Services Summit

10.24.2017

COST 48th Annual Meeting

10.12.2017

2017 OBL/ILFI Joint Convention

10.6.2017

Annual Fall Ohio Conference

10.5.2017

2017 JASCO Economic Business Seminar

6.8.2017

KPMG/Vorys Directors Roundtable - Role of the Board in Assessing the Impact of the Trump Administration's Policy Initiatives

Presented by KPMG and Vorys, Sater, Seymour and Pease LLP

11.17.2016

SEC Hot Topics Institute, 2016, Cleveland, OH

Hosted by RR Donnelley

6.9.2016

KPMG/Vorys Directors Roundtable - How High-Impact Boards are Connecting Dots and Delivering Value

Presented by KPMG and Vorys, Sater, Seymour and Pease LLP

1.6.2016

Preparing for the 2016 Proxy and Annual Report Season

11.5.2015

2015 Ohio Bankers League Annual Meeting

10.9.2015

2015 Director's Summit

Hosted by Vorys, Sater, Seymour and Pease LLP

9.21.2015

Ohio Bankers League and Illinois Bankers League Joint Conference

1.30.2015

Preparing for the 2015 Proxy and Annual Report Season -- Cincinnati

Presented by Vorys, Sater, Seymour and Pease LLP and Ernst & Young

1.28.2015

Case Western Reserve University School of Law Presentation

1.23.2015

Preparing for the 2015 Proxy and Annual Report Season -- Columbus

Presented by Vorys, Sater, Seymour and Pease LLP and Ernst & Young

9.4.2014

OBL/ILFI Joint Convention

4.24.2014

Crisis Preparedness for In-House Counsel

Central Ohio Chapter - Association of Corporate Counsel

1.24.2014

Preparing for the 2014 Proxy and Annual Report Season

12.12.2013

Business Contracts A to Z

Hosted by the National Business Institute

8.15.2013

2013 Association of Corporate Counsel Back to School Symposium: "Fiduciary Duties of Directors and Officers Under Texas Law"

7.28.2013

Ohio Bankers League, Illinois League of Financial Institutions and West Virginia Bankers Association Joint Convention

4.20.2013

31st Annual Spring Meeting

Hosted by the American Bankruptcy Institute

1.31.2013

Preparing for the 2013 Proxy and Annual Report Season--Cincinnati

Presented by Vorys, Sater, Seymour and Pease LLP and Ernst & Young

1.25.2013

Preparing for the 2013 Proxy and Annual Report Season--Columbus

Presented by Vorys, Sater, Seymour and Pease LLP and Ernst & Young

11.15.2012

2012 SEC Conference

Presented by the Ohio Society of CPAs

10.9.2012

2012 OAPCS 6th Annual State Conference: "Crisis Management: Tips and tactics for Navigating Tumultuous Times"

2.23.2012

The Heurman Lecture Series: The Financial Crisis – A Retrospective and Update

Presented by the University of Toledo College of Law

1.20.2012

Preparing for the 2012 Proxy and Annual Report Season

Presented by Vorys, Sater, Seymour and Pease LLP and Ernst & Young

12.8.2011

Proxy Season Prep: Planning for the 2012 Proxy Season

Presented by Vorys, Sater, Seymour and Pease LLP

12.7.2011

2011 OAPCS 5th Annual State Conference: "Cultivating Achievement Through Good Corporate Governance"

Presented by the Ohio Alliance for Public Charter Schools

11.18.2011

Corporate Governance: To Disclose or Not Disclose

Presented by the Akron Bar Association

11.10.2011

Corporate Law Update

Presented by the Cincinnati Bar Association Corporate Counsel Committee

11.9.2011

The 8 Gotcha's of Technology Contracting – A Lawyer's Perspective

Presented by TechColumbus and sponsored by Vorys, Sater, Seymour and Pease LLP

10.18.2011

Helping Your Client Buy or Sell a Small-to-Medium Sized Business

Presented by the National Business Institute

9.22.2011

INVESTOhio Equity Conference

Presented by Vorys, Sater, Seymour and Pease LLP and Crowe Horwath LLP

9.16.2011

2011 OAPCS Charter School Law Workshop: "Proactive Board Governance with Emphasis on Recent Cheating Scandals"

Presented by the Ohio Alliance for Public Charter Schools

9.8.2011

OBL/ILFI Joint Convention, 2011, Philadelphia, PA

Presented by the Ohio Bankers League and the Illinois League of Financial Institutions

5.10.2011

2011 CEO Symposium

Presented by the Ohio Bankers League

3.31.2011

University of North Carolina Banking Institute, 2011, Charlotte, NC

Presented by the University of North Carolina School of Law's Center for Banking and Finance

11.11.2010

2010 OAPCS 3rd Annual State Conference: "Why it's Great Policy to Have Good Policies: Good Corporate Governance"

Presented by the Ohio Alliance for Public Charter Schools

4.1.2010

Keeping Pace: Developments in the Regulation of Swimming

Presented by Vorys, Sater, Seymour and Pease LLP

2.5.2010

Preparing for the 2010 Proxy and Annual Report Season

Presented by Vorys, Sater, Seymour and Pease LLP

11.16.2009

2009 OAPCS 2nd Annual State Conference: "Good Corporate Governance for Public Charter/Community Schools in Ohio"

Presented by the Ohio Alliance for Public Charter Schools

5.22.2009

Advising Corporate Directors

Presented by the Ohio State Bar Association

10.14.2008

2008 OAPCS 1st Annual State Conference: "Earning an A+ in Accountability"

Presented by the Ohio Alliance for Public Charter Schools