



Tiffany Strelow Cobb

RETIRED

Columbus

52 East Gay Street
Columbus, Ohio 43215

Practice Areas

Bankruptcy, Restructuring and
Distressed Situations

Litigation and Appeals

Workouts and Restructuring

Education

Pepperdine Caruso School of Law
Straus Institute for Dispute
Resolution, Mediating the
Litigated Case, 2022

Washington University in St. Louis
School of Law, J.D., 1994

Principia College, B.A., 1990, with
Highest Honors

Bar & Court Admissions

Ohio

Missouri (inactive)

U.S. Court of Appeals for the Sixth
Circuit

U.S. District Court for the
Northern District of Ohio

U.S. District Court for the
Southern District of Ohio

Admitted to practice law only in

Tiffany is a retired partner in the Vorys Columbus office. She had previously served as co-chair of the firm's bankruptcy and creditors' rights practice group. She represented unsecured creditors, secured creditors, trustees, creditors' committees and other parties in interest in chapter 11 reorganization cases, chapter 7 cases and in related litigation on a national basis and has acted as co-counsel on an international basis.

Career highlights include:

- On a national basis, has represented Fortune 500 companies as top 20 creditors, creditors committee members, critical vendors, executory contract counterparties, landlords, and as other parties in interest in bankruptcy cases and related adversary proceedings, such as the following: *In re CareMax* (Bankr. N.D. TX), *In re True Value* (Bankr. D. Del.), *In re Accuride* (Bankr. D. Del.), *In re Vyair Medical, Inc.* (Bankr. D. Del.), *In re Red Lobster* (Bankr. M.D. Fla), *In re Steward Health Care Systems* (Bankr. S.D. TX), *In re Express* (Bankr. D. Del.), *In re Yellow Corporation* (Bankr. D. Del.), *In re Lordstown Motors Corp.* (Bankr. D. Del.), *In re Instant Brands Acquisition Holdings Inc.* (Bankr. S.D. Tex.), *In re Cyxtera Technologies, Inc.* (Bankr. D.N.J.), *In re Vice Group Holding Inc.* (Bankr. S.D.N.Y.), *In re Bed, Bath & Beyond, Inc.* (Bankr. D.N.J.), *In re SVB Financial Group* (Bankr. S.D.N.Y.), *In re Wireless Advocates* (Bankr. W.D. Wash.), *In re Independent Pet Partners Holdings, LLC* (Bankr. D. Del.), *In re Party City Holdco Inc.* (Bankr. S.D. Tex.), *In re FORMA Brands, LLC* (Bankr. D. Del.), *In re Agway Farm & Home Supply, LLC* (Bankr. D. Del.), *In re Sunguard AS New Holdings, LLC* (Bankr. S.D. Tex), *In re Strike, LLC* (Bankr. S.D. Tex.), *In re Rockdale Marcellus, LLC* (Bankr. W.D. Penn), *In re Katerra Inc.* (Bankr. S.D. Tex), *In re FTS International, Inc.* (Bankr. S.D. Tex.), *In re Garrett Motion Inc.* (Bankr. S.D.N.Y.), *In re Shiloh Industries, Inc.* (Bankr. D. Del.), *In re RTW Retailwinds, Inc.* (Bankr. D.N.J.), *In re BJ Services, LLC* (Bankr. S.D. Tex.), *In re Sur la Table, Inc.* (Bankr. D.N.J.), *In re Libbey Glass Inc.* (Bankr. D. Del.), *In re Old Time Pottery* (Bankr. M.D. Tenn.), *In re Chesapeake Energy Corporation* (Bankr. S.D. Tex.), *In re Neiman Marcus Group LTD LLC* (Bankr. S.D. Tex.), *In re LATAM Airlines Group S.A.* (Bankr. S.D.N.Y.), *In re Hertz Corporation* (Bankr. D.

the states listed above.

Industries

Agriculture

Cannabis, Hemp and CBD

Colleges and Universities

Construction

Energy, Utilities, Oil and Gas

Financial Institutions

Health Care

Manufacturing

Restaurants, Food and Beverage

Retail and Consumer Products

Transportation and Logistics

- Del.), *In re Advantage Rent-a-Car* (Bankr. D. Del.)
- Lead counsel to landlord of headquarters in *In re Express* resulting in modified and assumed lease and related contract, achieving payment in full and preserving jobs
- Lead counsel to largest listed unsecured creditor in *In re Instant Brands* in contested plan confirmation matter, culminating in a stipulation and agreed order resolving indemnification issue
- Lead litigation counsel to two life sciences defendants in defense of alleged fraudulent transfer and related avoidance and recovery claims in the *Alameda Research Ltd. and FTX Trading Ltd. v. Platform Life Science Inc., et al.* adversary proceeding in the *In re FTX Trading Ltd., et al.* bankruptcy case in the United States Bankruptcy Court for the District of Delaware (Dorsey, J.), in which the aggregate amount in controversy is over \$71 million
- Counsel to global media company in contested matter in the *In re Vice Group Holding Inc.* bankruptcy case in the United States Bankruptcy Court for the Southern District of New York (Mastando III, J.) resulting in assumption, assignment and cure of executory contract
- Counsel to DIP lender in the *In re Volunteer Energy Services, Inc.* chapter 11 bankruptcy case filed under the complex chapter 11 procedures in the United States Bankruptcy Court for the Southern District of Ohio (Preston, J.)
- Litigation counsel to the post-confirmation Trustee of the Advantage Rent A Car Unsecured Creditor Trust in the *In re Advantage Holdco, Inc. (f/k/a Advantage Rent-a-Car)* bankruptcy case in the United States Bankruptcy Court for the District of Delaware (Horan, J.), pursuing over 90 demands and associated litigation to avoid and recover alleged preferential transfers
- Counsel to the Official Committee of Unsecured Creditors in the *In re Murray Energy Holdings Co., et al.* bankruptcy case in the United States Bankruptcy Court for the Southern District of Ohio (Hoffman, J.)
- Lead litigation counsel to financial institution defendant in defense of trustee fraudulent transfer and related claims seeking to avoid and recover hundreds of millions of dollars in connection with the PEAKS Loan Program in the *In re ITT Educational Services, Inc.* bankruptcy case in the United States Bankruptcy Court for the Southern District of Indiana (Carr, J.)
- Represents plastics company in defense of fraudulent transfer litigation brought by federal receiver over RaPower-3, IAS and LTBI pending in the United States District Court for the District of Utah

(Nuffer, J.)

- Represented Fortune Global 500 company in defense of avoidance action brought by the Litigation Trust for Northstar Offshore Group, LLC, involving Ponzi-scheme allegations and Section 546 safe-harbor defenses, in the *In re Northstar Offshore Group, LLC* bankruptcy case pending in the United States Bankruptcy Court for the Southern District of Texas (Isgur, J.)
- Represented largest OEM customer in the *In re TK Holdings Inc. (Takata)* chapter 11 bankruptcy case in the United States Bankruptcy Court for the District of Delaware (Shannon, J.)
- Represented senior secured creditor in *In re Woodbury Outfitters* chapter 11 bankruptcy case in the United States District Court for the Southern District of Ohio (Hoffman, J.)
- Represented back up bidder in the *In re Heritage Home Group LLC* bankruptcy case in the United States Bankruptcy Court for the District of Delaware (Gross, J.)
- Served as post-confirmation litigation counsel to plan trustee of the liquidating trust in the *In re USA Discounters, Ltd.* bankruptcy case pending in the United States Bankruptcy Court for the District of Delaware (Sontchi, J.)
- On behalf of bank defendants, successfully rebutted the presumption of insolvency at trial in a multimillion-dollar preference action in the *In re American Classic Voyages* bankruptcy case in the United States Bankruptcy Court for the District of Delaware, and later obtained affirming decision from the United States District Court for the District of Delaware, resulting in zero liability for bank clients (Carey, J.)
- Served as litigation counsel to Liquidating Trustee of the Triad Liquidating Trust in the *In re Triad Resources, Inc.* bankruptcy case in the United States Bankruptcy Court for the District of Ohio (Preston, J.)
- Routinely represents chapter 7 trustees in contested matters and adversary proceedings

Tiffany regularly speaks at national and regional conferences, most recently on the topic of *Third Party Releases* at the Bankruptcy Bench-Bar Conference of the Southern District of Ohio, Inc. She has also spoken at the American Bankruptcy Institute's Mid-Atlantic Bankruptcy Workshop in Hershey, Pennsylvania and to the Association of Corporate Counsel in Columbus, Ohio.

Tiffany received her J.D. from Washington University School of Law and her B.A. with highest honors from Principia College.

In 2022, Tiffany completed an intensive mediation program, *Mediating the Litigated Case*, at the internationally recognized Straus Institute for Dispute Resolution at the Pepperdine Caruso School of Law, where she studied the mediation of litigated cases. In 2020, Tiffany served as a court-appointed Member of the Mediation Project Committee for the United States Bankruptcy Court for the Southern District of Ohio, on which she participated in developing the court's current mediation procedures, and after which she joined the list of court-approved mediators.

Events

Speaking Engagement, 8.19.2024

American Bankruptcy Institute's 2024 Midwest Regional Bankruptcy Seminar

Event, 12.14.2022

Vorys Fourth Annual Commercial Loan Workout Webinar Series: Inter- and Intra-Creditor Considerations for Distressed Credits

9.9.2021

Vorys Third Annual Commercial Loan Workout Webinar Series

6.25.2020

Strategic Considerations for Acquiring Distressed Assets

4.2.2020

Vorys on Call: Coronavirus (April 2, 2020)

9.9.2019

2019 A Banker's Guide to a Successful Commercial Loan Workout Webinar Series: Bankruptcy Issues