



Nicole K. Walt

ASSOCIATE

Columbus

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Practice Areas

Corporate and Business
Organizations

Mergers and Acquisitions

Education

University of Notre Dame Law
School, J.D., *cum laude*, 2022

The Ohio State University, BSBA,
magna cum laude, 2019

Bar & Court Admissions

Ohio

*Admitted to practice law only in
the states listed above.*

Nicole is an associate in the Columbus office and a member of the corporate group. Her practice focuses on representing both public and private companies in corporate and transactional matters, including mergers and acquisitions, securities, periodic reporting and disclosure (Form 10-K, 10-Q and 8-K reporting and proxy statement disclosure) and corporate governance. Nicole is a member of the firm's task force addressing Corporate Transparency Act compliance.

Representative transactions include:

- Representing Bob Evans Restaurants in its sale by Golden Gate Capital to 4x4 Capital
- Representing Worthington Enterprises in its acquisition of metal roof components manufacturer, LSI Group, for \$205 million
- Representing Safelite Group, Inc. in its acquisition of numerous regional vehicle glass repair and replacement companies located across the United States
- Representing a U.K.-based public company and its U.S. subsidiaries in numerous multi-million-dollar U.S. acquisitions and general business and corporate governance matters
- Representing Northeast Ohio Swim School in its sale of two Goldfish franchised locations to franchisee Rock Ridge Growth Partners.

Nicole received her J.D. *cum laude* from the University of Notre Dame Law School, where she was an articles editor for the *Journal of Law, Ethics & Public Policy*. She received her BSBA *magna cum laude* in finance from The Ohio State University.

Professional and Community Activities

City Year Columbus, Board Member, 2025-Present