

Vorys Advises Air Transport Services Group, Inc. in \$200M Senior Notes Offering and \$1B Senior Secured Credit Facility

Related Professionals

Brian P. Baxter

Zachary T. Brumfield

Adam L. Miller

Cauley Simmons Oliver

Kimberly J. Schaefer

Travis J. Wahl

Nici Workman

Related Services

Finance

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Vorys, Sater, Seymour and Pease LLP recently advised Air Transport Services Group, Inc. – a leading provider of aircraft leasing and air cargo transportation and related services – in two significant financing transactions. Vorys assisted ATSG in connection with its offering of \$200 million in aggregate principal amount of 4.750% senior unsecured notes due 2028 as well as in connection with its \$1B senior secured credit facility.

The Vorys team included Roger Lautzenhiser, Adam Miller, Kim Schaefer, Travis Wahl, Nici Workman, Brian Baxter, Zach Brumfield, Sarah D'Amore and Cauley Simmons.

About Air Transport Services Group, Inc.

ATSG is a leading provider of aircraft leasing and air cargo transportation and related services to domestic and foreign air carriers and other companies that outsource their air cargo lift requirements. ATSG, through its leasing and airline subsidiaries, is the world's largest owner and operator of converted Boeing 767 freighter aircraft. Through its principal subsidiaries, including three airlines with separate and distinct U.S. FAA Part 121 Air Carrier certificates, ATSG provides aircraft leasing, air cargo lift, passenger ACMI and charter services, aircraft maintenance services and airport ground services. ATSG's subsidiaries include ABX Air, Inc.; Airborne Global Solutions, Inc.; Airborne Maintenance and Engineering Services, Inc., including its subsidiary, Pemco World Air Services, Inc.; Air Transport International, Inc.; Cargo Aircraft Management, Inc.; and Omni Air International, LLC.

About Vorys

Vorys was established in 1909 with just four attorneys and has grown to nearly 375 attorneys in eight offices in Ohio, Washington, D.C., Texas, Pennsylvania and California. Vorys currently ranks as one of the 200

largest law firms in the United States according to *American Lawyer* magazine.

