

Vorys Advises M/I Homes in Concurrent Public Offerings of Convertible Notes and Common Shares (2012)

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Vorys, Sater, Seymour and Pease LLP recently advised M/I Homes, Inc. in connection with its concurrent underwritten public offerings of (a) \$57.5 million aggregate principal amount of its 3.25% convertible senior subordinated notes due 2017 and (b) 2.53 million common shares for combined net proceeds (before expenses) of \$97.1 million.

About Vorys: Vorys was established in 1909 and currently has nearly 375 attorneys in six offices in Columbus, Cincinnati, Cleveland and Akron, Ohio; Washington, D.C.; and Houston, Texas. Vorys currently ranks as one of the 200 largest law firms in the United States according to *American Lawyer* magazine.