

Publications

Participant Investment Advice and Education Considerations for Retirement Plan Fiduciaries

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Jennifer Bibart Dunsizer

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Lexis Practice Advisor

Jennifer Dunsizer, a partner in the Columbus office, authored a Lexis Practice Advisor® Practice Note titled “Participant Investment Advice and Education Considerations for Retirement Plan Fiduciaries.” The detailed article addresses issues faced by plan administrators and service providers under the Employee Retirement Income Security Act (ERISA) as they provide investment education and advice to retirement plan participants.

To download a PDF of the article, [click here](#).