

## Michael JW Rennock

Partner

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### OVERVIEW

Michael Rennock is a partner in the Corporate and Securities Practice, based in the New York office. He has more than 35 years of diverse transactional and finance experience. Michael's practice includes advising buyers and sellers in all aspects of mergers and acquisitions, joint ventures and divestitures, as well as handling securities offerings, venture financings, corporate governance, and private equity matters. He represents corporations, limited liability companies and others in capital markets and financing transactions, including initial public offerings and secondary offerings, venture capital and private equity financings, high-yield and convertible debt financings, private investments in public equity (PIPES), Rule 144A and Reg S offerings, and traditional private placements. His finance experience also includes recapitalizations, secured and unsecured borrowings, and project financings.

Michael serves clients across a variety of industries—including technology, telecommunications, healthcare, education, retail, defense, finance, manufacturing, energy, and transportation.

### REPRESENTATIVE MATTERS

Represented a sophisticated AI healthcare technology company in a convertible note financing and its Series B, Series C and Series D financings, raising over US \$175 million

Represented a developer and manufacturer of advanced aerospace platforms and autonomous systems in its acquisition by a large aerospace company

Represented a major US defense contractor with the negotiation, amendment and restatement of a joint venture agreement with a leading French defense contractor

Represented a video call solutions company in the sale of its assets

### PRACTICES

Corporate and Securities

Mergers, Acquisitions and Strategic Transactions

Technology Transactions

### BAR AND COURT ADMISSIONS

New York

### EDUCATION

Duke University School of Law, J.D., 1985

Harvard University, BA, 1981

Represented an educational and tutoring company in the sale of its assets

Represented an independent global commodities trader and strategic investor in its acquisition of the power generation assets of a landfill gas electricity generator in a stock purchase transaction

Represented a large bus operator in the acquisition of the bus assets of a competitor in a Section 363 auction

Represented an insurance software solutions provider in its sale to two private equity buyers through separate merger and asset sale transactions for aggregate consideration of more than US \$300 million

Represented the special committee of the board of a large public defense contractor in its auction and sale in two parts to a French technology group in a merger transaction, and to a British intelligence services business, in an asset sale for total consideration of US \$1.6 billion

Represented a real estate development company in the restructuring and consolidation of its holdings

Represented the managers and investors in the negotiation and financing of the first leg of a dark cable project

## **IN THE NEWS**

White and Williams Welcomes Six New Partners and Counsel  
6.18.25